Copyright Law

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Topics:

- The evolving and lengthening duration of copryights
- Renewal (under the old system) and termination (under the new system) and their complications



(Dates are good for you.)

(Or are they?)
"Bad dates," from *Raiders of the Lost Ark* (1981)



1/1/78 1790 1831 1909 1998 14-year term for works Extended Extended terms Extended Changed basic published with notice, initial term term from 56 of all existing renewal running from registration, extended for another 14 term to 28 years to life of copyrights by 20 to 28 vears if a renewal was timely filed. years (pre-78 the author plus years. vears. works in their 50 years. (Congress added 19 renewal term, years to existing and post-78 renewal terms in the works) and '76 Act and made How long does a changed basic renewal automatic in a 1992 term for new amendment, 1992 copyright last? works to life of 28 years = 1964). the author plus 70 years. A simple history of the term of copyright

Pre-1978: Dual System

Post-1978: Unitary System

Pre-1928 1928

1/1/78

If published before 1928, the work is now in the public domain

[Why 1928? This is a moving date; now, every year, it advances by one: 1923 → 1924 → 1925 and so on.]

Statutory, limited term copyright applies to published and some registered but unpublished works. Common law protection applies to all other works.

- (1) Federal statutory copyright available for all works fixed in tangible media, including pre-1978 works still protected by copyright
- (2) Common law anticopying protection abolished except for unfixed works (Section 301, preemption of state laws)

When First Published With Proper Notice

When First Fixed

1928

at a time

1964

1/1/78

28-year term running from publication with notice, extended to a total of 95 years IF a renewal was timely filed (28 initial + 28 renewal + 19 under '76 Act + 20 Sonny Bono = 95 years) [Note: 2023 – 95 = 1928, meaning that works published

in the early 1920s are now

moving into the p.d. one year

28-year term running from publication with notice, extended to total of 95 years automatically (28 initial + 28 renewal + 19 under '76 Act + 20 Sonny Bono) [Why 1964?]

- (1) Sole and joint authors: life of the (last surviving) author, plus 70 years
- (2) Anonymous and pseudonymous works and works made for hire: 120 years from creation or 95 years from publication, whichever ends first

This chart applies CURRENTLY to: works published before 1/1/78, and works created on or after 1/1/78 (§§ 302, 304(a), (b))

If Not Published Before 12/31/2002

- (1) Sole and joint authors: life of the author, plus 70 years
- (2) Anonymous and pseudonymous works and works made for hire: 120 years from creation or 95 years from publication, whichever is shorter,
- (3) BUT term expires no earlier than 12/31/2002

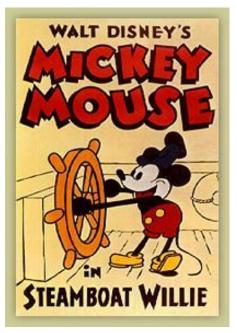
If Published Before 12/31/2002

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- (3) BUT term expires no earlier than 12/31/2047

This chart applies CURRENTLY to: works created before 1/1/78 but NOT published or registered before 1/1/78 (§ 303)

Before 1978				As of January 1 1978		
Margaret Mitchell publishes Gowyith the Win 1936		ell dies	in	The '76 Act adds 19 years to the renewal term	The Sonny Bono Act adds another 20 years to the renewal term	
28 years (1936-64) 28 years (19		28 years (1964-92)		19 yrs (1992-2011)	20 yrs (2011-2031)	

Duration, including renewal: Congressional power





Mickey then (1928)

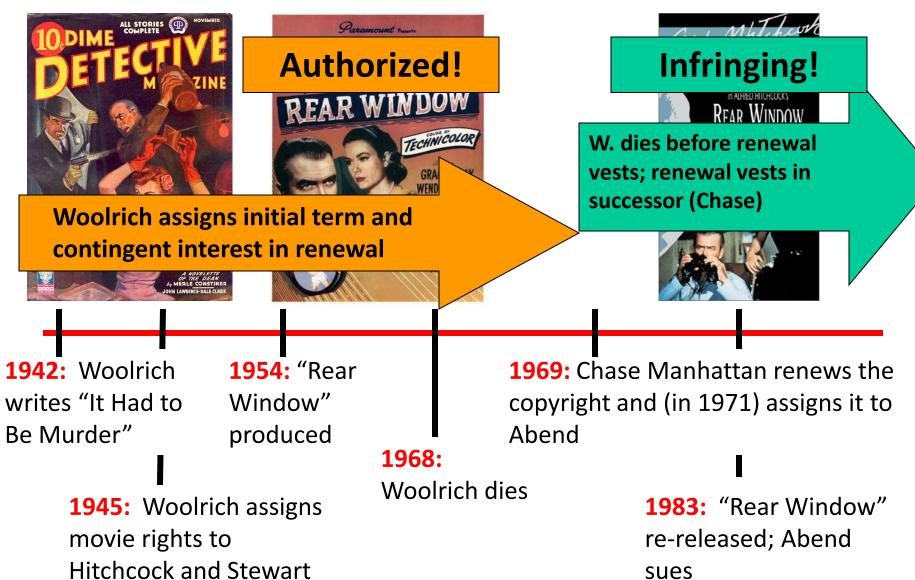
(and sometimes now)

Mickey now

"[W]hen, as in this case, Congress has not altered the traditional contours of copyright protection, further First Amendment scrutiny is unnecessary."

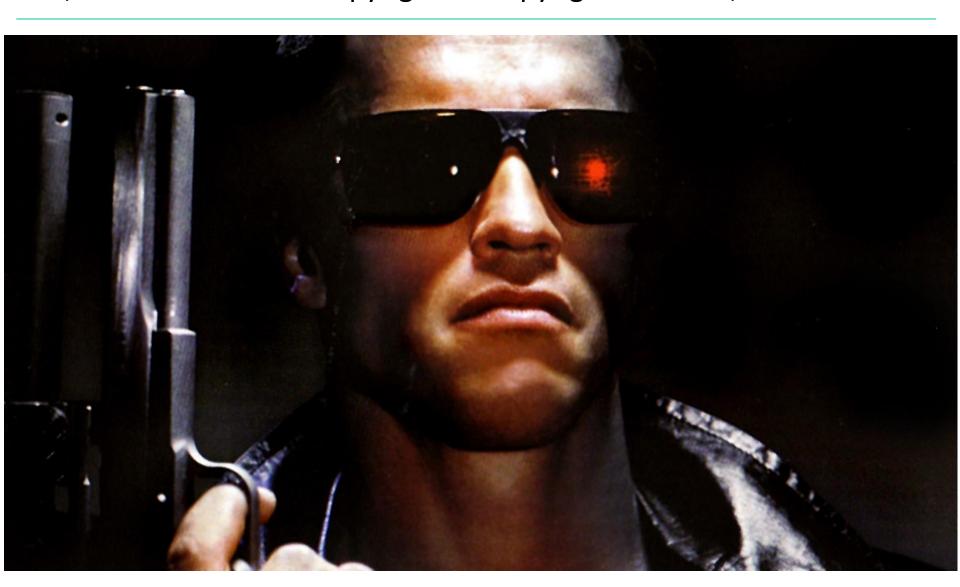
Litigation regarding the scope of Congress's power to change copyright law:
Eldred v. Ashcroft (U.S. 2003)

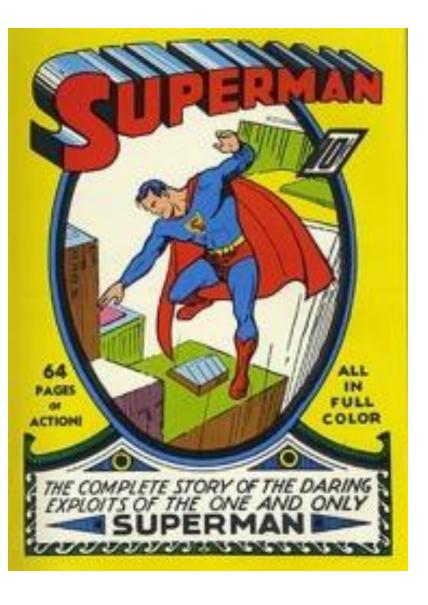
Stewart v. Abend (U.S. 1990)



The Terminator: He'll be back.

In copyright, sellers, grantors, assignors, & licensors can come back, too, and re-claim their copyrights & copyright interests, decades later.



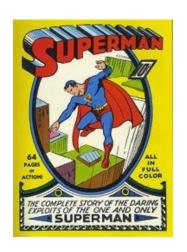


- (1) What is a transfer of copyright?
- (2) What is a termination of a transfer?
- (3) When can an author (cf. not necessarily a copyright owner) terminate a transfer?

What is a transfer of copyright?

What is a termination of a transfer?

When can an author terminate a transfer?



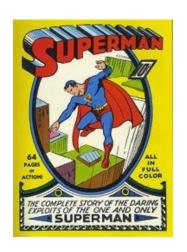
A "grant" of a transfer of an interest in copyright includes any sale or assignment of all or any part of the copyright, any exclusive or non-exclusive license, and/or any mortgage or hypothecation (such as using the copyright as collateral for a loan)

17 U.S.C. § 101

What is a transfer of copyright?

What is a termination of a transfer?

When can an author terminate a transfer?



Upon the effective date of termination, all rights covered by the terminated grants revert to the author or others owning termination interests, subject to certain protections for those who prepared derivative works in reliance on the initial grant.

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What is a termination of a transfer?

When can an author terminate a transfer?

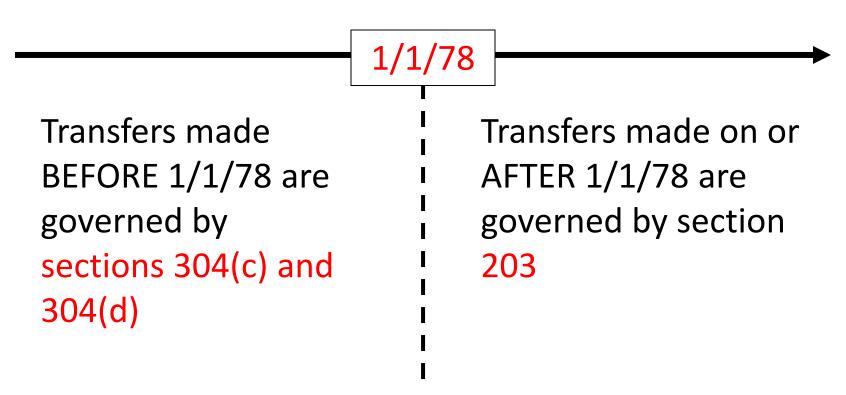


The timing of termination depends on the timing of the grant (i.e., the transfer).

Sections 203 and 304(c) are relevant.

The termination window is open *now* for post-1978 grants.

Step 1: When was the transfer executed?



TIP: Examine termination provisions for *any* inter vivos transfer. Works made for hire are not eligible.

§ 203/Post-1978 transfers

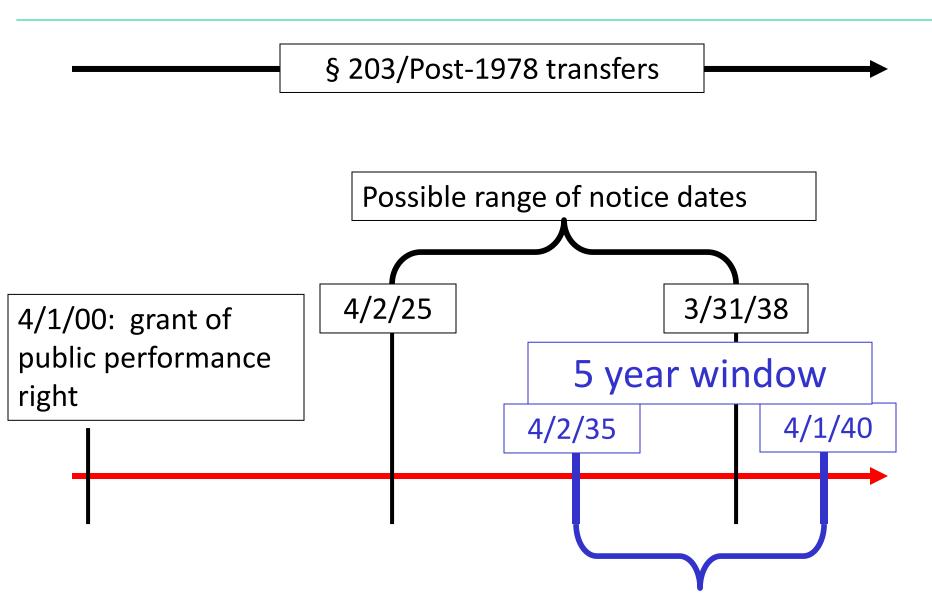
Who can terminate?

When can they terminate?

What is the policy behind termination? Author, widow, children (descendants per stirpes), executors

5 yr window beginning at end of 35 yrs from execution of the grant (exception: if grant is a first publication grant; then window opens earlier of 35 yrs after pub., or 40 yrs from grant). Must serve notice not less than 2 nor more than 10 yrs before termination date

"Second bite at the apple" for authors, analogous to renewal terms



§ 304(c)/Pre-1978 transfers

Who can terminate?

If grant was by author: termination OK by author, widow, children (descendants per stirpes), executors

If grant was by someone else, only the grantor (not even the grantor's heirs!) can terminate the grant

When can they terminate?

Termination is for the last 39 years; 5 yr window beginning at end of the 56th year from the date of copyright; must serve notice not less than 2 nor more than 10 yrs before termination date

§ 304(c)/Pre-1978 transfers

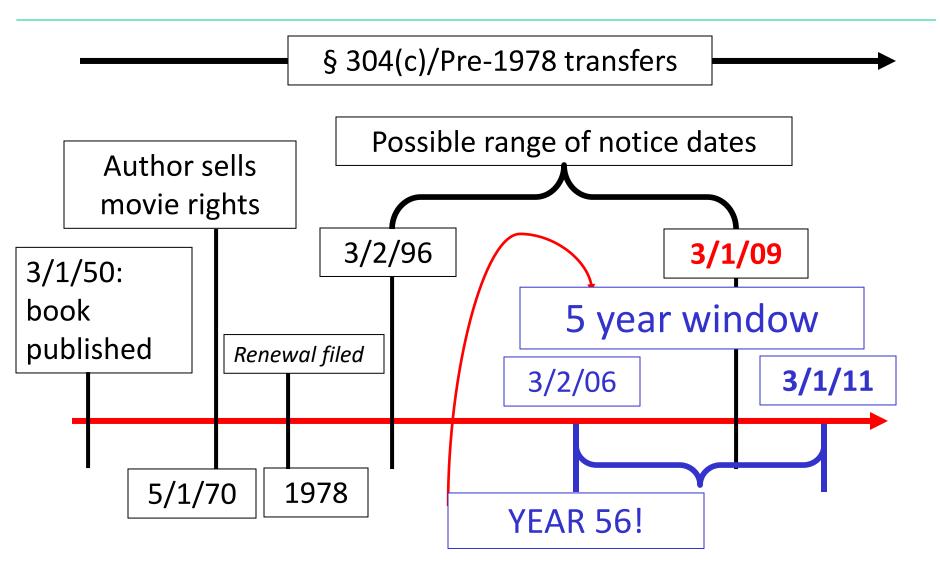
Which grants are eligible?

- Transfers made BEFORE 1/1/78
- Only applies to transfers of the renewal term
- Transfers made by authors, widows, children, executors
- Does NOT apply to works made for hire, or to transfers by will

Public policy is to permit recapture of extra 39 years added by '76

and '98 statutes (19 years and 20 years) (similar to but not identical

to "second bite at the apple" policy under § 203)



The last 5-year window for 304(c) terminations closes at the end of 2034, so the last notice date is 2032 – i.e., soon. Section 304(c) will be a statutory relic.

§ 304(c)/Pre-1978 transfers

Note distinct but related policy purposes:

Section 203:

Nontransferable right to terminate 35 years after a grant, where the grant was executed by the author during the unitary term. Author gets "second bite at the apple" akin to design of original renewal system.

Section 304(c):

Provides author and statutory heirs a nontransferable, nondescendable right to terminate a grant concerning the *extensions to the renewal term,* where the grant was executed by the author or by the statutory heir to the renewal term

Termination of transfers: Sonny's revenge

Who was Sonny Bono?



§ 304(d)

The § 304(d) window is *closed*, but prior exercise of § 304(d) rights may affect current © ownership.



Which grants are (were) eligible?

- Transfers made BEFORE 1/1/78, and
- Copyright in renewal term as of 10/28/98, and
- § 304(c) right not exercised and had expired as of 10/28/98
- Five year window beginning at end of 75 years from the original date of copyright; 2/10 yr notice rule applies
- Public policy is to permit recapture of extra years added by '98, where § 304(c) right had expired w/o exercise

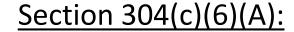


Termination of transfers: status of derivative works prepared before termination

Section 203(b)(A)(1):

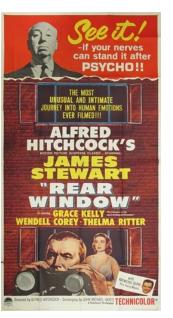
- If prepared under the authority of the grant before termination, then creator can continue to use under terms of grant
- No preparation of new derivative works after termination





- If prepared under the authority of the grant before termination, then creator can continue to use under terms of grant
- No preparation of new derivative works after termination
- Applies to 304(d) terminations also



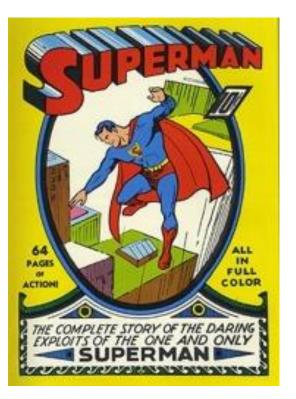


Who can terminate transfers? Works prepared as "works made for hire" are not subject to termination provisions; litigation challenges the standing of parties sending termination notices on the grounds that they were "employees" under 1909 law.

What "works" are properly subject to termination notices? Given absence of registration requirements, any given "product" may include many different copyrightable "works" that were not identified separately in initial transfers, such as characters.

What is the impact of prior re-negotiations? Can the termination right be waived in advance? Can a transferor (or his heirs) terminate a transfer even if the initial deal has already been renegotiated and extended past the date of the termination window? (Nb. different heirs may take different views.)

Status of related trademarks is unchanged. (But see *Dastar v. Twentieth Century Fox*)



Character copyrights and other "works within works" (smaller works such as characters that live inside larger works such as films) are especially tricky because of difficulties in identifying what works of authorship are covered, and when they were published.

Siegel v. Warner Bros. Entm't, Inc. (C.D. Cal. 2009)

(heirs of Jerry Siegel entitled to exercise termination of assignment of rights to the original Superman character – the first two weeks' worth of strips - b/c that material was not a work made for hire)

(Warner Bros. continued to fight and eventually prevailed in late 2016 over all of the termination claims alleged by the Siegel heirs and the Shuster heirs on the basis of prior settlement agreements in 1992 (Shuster) and 2001 (Siegel). That result ended 20 years' worth of litigation.)

